

B	I	N	G	O
Trade	401K	15% or more gross inc.	Down Payment	Planning
IRA	Charitable Giving	Social Security	Medicare	4x Annual Salary
Peak Earnings	Retirement Savings	FREE	6x Annual Salary	Long Term Care
Financial Planning	Bonds	Future Caregiving Needs	ROTH	Good Credit
Mutual Funds	Retirement	Finances	Estate Plan	Investing

B	I	N	G	O
Future Caregiving Needs	Emergency Fund	6x Annual Salary	Baby Sitting	Life Insurance
IRA	Heirlooms	529 College Savings	Retirement Savings	Allowance
Planning	Financial Planning	FREE	Social Security	4x Annual Salary
Wealth Accumulation	Save	Long Term Care	Investing	Giving
Charitable Giving	Down Payment	Mowing Lawns	RMD	Peak Earnings

B	I	N	G	O
Medicare	ROTH	6x Annual Salary	Baby Sitting	Mowing Lawns
IRA	Charitable Giving	Mutual Funds	Investing	Life Insurance
401K	Financial Planning	FREE	15% or more gross inc.	Heirlooms
Stocks	Allowance	Will	Wealth Distribution	529 College Savings
Planning	Long Term Care	Debt	Wealth Accumulation	4x Annual Salary