

B	I	N	G	O
Trade	401K	15% or more gross income	Down Payment	Planning
IRA	Charitable Giving	Social Security	Medicare	4x Annual Salary
Peak Earnings	Retirement Savings	6x Annual Salary	Long Term Care	Financial Planning
Bonds	Future Caregiving Needs	ROTH	Good Credit	Mutual Funds
Retirement	Finances	Estate Plan	Investing	Emergency Fund

B	I	N	G	O
6x Annual Salary	Baby Sitting	Life Insurance	IRA	Heirlooms
529 College Savings	Retirement Savings	Allowance	Planning	Financial Planning
Future Caregiving Needs	Social Security	4x Annual Salary	Wealth Accumulation	Save
Long Term Care	Investing	Giving	Charitable Giving	Down Payment
Mowing Lawns	RMD	Peak Earnings	Medicare	ROTH

B	I	N	G	O
6x Annual Salary	Baby Sitting	Mowing Lawns	IRA	Charitable Giving
Mutual Funds	Investing	Life Insurance	401K	Financial Planning
15% or more gross income	Heirlooms	Stocks	Allowance	Will
Wealth Distribution	529 College Savings	Planning	Long Term Care	Debt
Wealth Accumulation	4x Annual Salary	Trade	Peak Earnings	Future Caregiving Needs