

B	I	N	G	O
a	How can Fidelity partner with you to help get this accomplished?	a	a	a
What criteria do you use when researching?	a	a	How do you make your investment decisions?	a
a	How does Fidelity compare to your other brokers?	a	a	What concerns do you have?
a	a	a	a	a
a	a	a	Tell me more about what you are looking to accomplish. What prompted you to place this trade today?	a

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